

**Code** HDG  
**Company name** Ha Do Group Joint Stock Company  
**Date** 01/04/2021  
**Subject** Notice of bond issuance (phase 1)

**Content:**

Ha Do Group Joint Stock Company announces the information on the public offering of bond as follows:

- Issuer: Ha Do Group Joint Stock Company
- Bond name: HDG.Bond.2020.03.01 bond
- Bond type: non-convertible bond, secured and without warrants
- Par value: VND 100,000/bond
- Registered offering volume for phase 1: 2,100,000 bonds
- Number of bonds to sell directly to investors: none
- Bond term: 02 years
- Bond payment term: Once every six months
- Interest rate: 10.25%/year
- Capital mount need to be mobilized for phase 1: VND 210,000,000,000
- Purpose of capital mobilization: to contribute capital for increasing charter capital of Ha Do Thuan Nam Wind Energy Company Limited owned by Ha Do Group Joint Stock Company.
- Selling price: VND 100,000/bond
- Minimum purchase volume:
  - For Institutional investors: 100,000 bonds, equivalent to VND 10,000,000,000 (based on par value);
  - For individual investors: 50,000 bonds, equivalent to VND 5,000,000,000 (based on par value).
- Time for subscription: from December 31, 2020 to January 19, 2021
- Place to receive subscription and declare the prospectus:
  - Issuance agent: Viet Capital Securities Joint Stock Company
  - + Address: Floor 6<sup>th</sup>. Capital Tower, 109 Tran Hung Dao, Hoan Kiem, Ha Noi.
  - + Website: [www.vcsc.com.vn](http://www.vcsc.com.vn)
- Estimated issue date: January 19, 2021
- Bank for blocking depository money:
  - Account holder: Ha Do Group Joint Stock Company

- Account number: 0171004927068
- Bank: ABBank – Sai Gon Branch – Khanh Hoi Transaction Office.